




# Programme

Thursday, 1 October 2009


08.30–10.00	Registration				
10.00–10.15	Welcome message by Dr Günther Bräunig, Chairman of TSI's Advisory Council				
10.15–11.15	<b>Opening forum</b> <b>Conclusions to be drawn from the global financial crisis</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Sven Afhüppe, Business Correspondent, Handelsblatt</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Otto Bernhardt, Member of Parliament, CDU/CSU</li> <li>Dr Günther Bräunig, Member of the Managing Board, KfW Bankengruppe</li> <li>Prof Hans-Helmut Kotz, Member of the Executive Board, Deutsche Bundesbank</li> <li>Dr Christopher Pleister, Member of the Management Committee of the Financial Markets Stabilisation Agency (SoFFin)</li> </ul>				
11.15–11.45	Coffee break				
11.45–12.45	<b>Parallel discussion forums</b> <b>Challenges for German business finance</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Prof Dr Ulrich Hommel, European Business School</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Anton Börner, Bundesverband Großhandel, Außenhandel, Dienstleistungen e. V.</li> <li>Dr Dieter Glüder, IKB Deutsche Industriebank</li> <li>Dr Hans Reckers, Deutsche Bundesbank, a. D.</li> <li>Hartmut Schauerte, Bundesministerium für Wirtschaft und Technologie (BMWi)</li> <li>Dr Josef Trischler, Verband Deutscher Maschinen- und Anlagenbau e. V.</li> </ul>	<b>Workshops</b> <b>Toxic US assets – evaluation and accounting issues</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Peter Jones, Standard &amp; Poor's FIRMS</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Ulrich Lotz, Deloitte &amp; Touche</li> <li>Holger Rabelt, Commerzbank</li> </ul>	<b>Workshops</b> <b>CDS market in the financial crisis</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Frank Bierwirth, Allen &amp; Overy</li> <li>Frank Cerveny, DZ BANK</li> </ul>		
12.45–14.00	Lunch		Lunch		
13.00–14.00	<b>Political Lunch *</b> <ul style="list-style-type: none"> <li>Prof Dr Wienand Schruoff, Member of the KPMG Board, in discussion with</li> <li>Dr Gerhard Schick, Spokesperson on financial policy, German Green Party</li> </ul> <div style="text-align: right;">sponsored by:  </div>				
14.00–15.15	<b>Parallel discussion forums</b> <b>Commercial real estate finance and CMBS transactions in the crisis? Restructuring options</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Arne Klüwer, Clifford Chance</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr Gabriele Herbst, Fitch Ratings</li> <li>Dr Benedikt Kiesl, Eurohypo</li> <li>Daniel Kolter, Moody's Investors Service</li> <li>Dr Jens-Peter Rinze, Sidley Austin</li> </ul>	<b>Workshops</b> <b>Transaction governance – need for action when a transaction party becomes insolvent</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Peter Flick, PricewaterhouseCoopers</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Bernhard Kaiser, Freshfields Bruckhaus Deringer</li> <li>Dr Martin Kaiser, Baker &amp; McKenzie</li> <li>Susanne Matern, Fitch Ratings</li> <li>Frank Primozić, Beiten Burkhardt</li> </ul>	<b>Workshops</b> <b>SME portfolio evaluation methods</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Jens Schmidt-Bürgele, Fitch Ratings</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr Michael Munsch, Creditreform Rating</li> <li>Markus Schmidtchen, KfW Bankengruppe</li> <li>Markus Schaber, FIDERES Partner</li> </ul>	<b>Workshops</b> <b>Securitising insurance risks</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Matthias Eggert, Baker &amp; McKenzie</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dieter Frey, Münchner Rückversicherungsgesellschaft</li> <li>Robert Meindl, Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)</li> <li>Dr Martin Scharnke, Allen &amp; Overy</li> </ul>	<b>Workshops</b> <b>The German corporate finance model in crisis?</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Georg Huber, BayernLB</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Ana-Christina Grohnert, Ernst &amp; Young</li> <li>Dr Vera Schubert, KfW Bankengruppe</li> </ul>
15.15–15.45	Coffee break		Coffee break		
15.45–17.00	<b>Parallel discussion forums</b> <b>Securitising trade and leasing assets – ABCP programme</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Stefan Ziese, Commerzbank</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr Dirk Dunker, DZ BANK</li> <li>Axel Graeff, Société Générale</li> <li>Hendrik Kollmann, BearingPoint</li> <li>Dr Volker Läger, Standard &amp; Poor's</li> <li>Florian Pierer, LBBW</li> <li>Dirk Wolf, Universum Group</li> </ul>	<b>Workshops</b> <b>IFRS &amp; BilMoG – experience of and changes in the derecognition and evaluation rules</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Christian Bauer, KPMG</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Christopher Kullmann, PricewaterhouseCoopers</li> <li>Gerhard Klopff, Deutsche Bundesbank</li> </ul>	<b>Workshops</b> <b>Financial market stabilisation options under the Financial Market Stabilisation Act</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Bernhard Kaiser, Freshfields Bruckhaus Deringer</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr Dirk Bliesener, HENGELER MUELLER</li> <li>Bernd Giersberg, Sonderfonds Finanzmarktstabilisierung (SoFFin)</li> </ul>	<b>Workshops</b> <b>New securities legislation</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Stefan Henkelmann, Allen &amp; Overy</li> <li>Dr Stefan Wilk, Bundesministerium der Justiz (BMJ)</li> </ul>	<b>Workshops</b> <b>Central bank policy, leveraging and asset inflation – monetary policy's contribution to the present crisis</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Hartmut Bechtold, TSI</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr Edgar Meister, Deutsche Bundesbank (retired)</li> <li>Dr Guido Zimmermann, LBBW</li> </ul>
17.00–17.15	Break		Break		
17.15–18.15	<b>Parallel discussion forums</b> <b>SME promotion by supporting SME portfolio transactions</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Stefan Krauss, HENGELER MUELLER</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Björn Arzt, UniCredit Group</li> <li>Thorsten Klotz, Moody's Deutschland</li> <li>Dr. Dieter Glüder, IKB Deutsche Industriebank</li> <li>Torsten Albrecht, Deutsche Bank</li> </ul>	<b>Workshops</b> <b>Regulatory consequences for the credit markets of the crisis: CRD and Basel II</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Gerhard Dreyer, Clifford Chance</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Kai-Gereon Spitzer, European Commission</li> <li>Hiltrud Thelen-Pischke, PricewaterhouseCoopers</li> <li>Reinhold Vollbracht, Deutsche Bundesbank</li> <li>Alexei Zabudkin, Goldman Sachs</li> </ul>	<b>Workshops</b> <b>Legal framework conditions for loan termination and recovery</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Andreas Lange, Mayer Brown</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Johann Becher, UniCredit Group</li> <li>Dr. Jörg Keibel, Bundesvereinigung Kreditankauf und Servicing (BKS)</li> <li>Christian Günter Lonquich, Clifford Chance</li> </ul>	<b>Workshops</b> <b>How does a bad bank operate?</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Klaus-Dieter Findeisen, KPMG</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Andreas Bartsch, Freshfields Bruckhaus Deringer</li> <li>Dr Marc Benzler, Clifford Chance</li> <li>Dr Simon Grieser, Mayer Brown</li> <li>Bernd Giersberg, Sonderfonds Finanzmarktstabilisierung (SoFFin)</li> </ul>	<b>Workshops</b> <b>Prime Collateral Securitisation</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Martin Damaske, TXS</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr Hartmut Bechtold, TSI</li> <li>Sebastian A. Fairhurst, European Financial Services Round Table</li> <li>Stefan Rolf, Volkswagen Bank</li> </ul>
18.15–19.00	Cocktail reception, Conference Foyer		Cocktail reception, DomLounge		
19.15–20.00	Business Relax				
20.00–21.30	<b>Wine colloquium "Retrospective and lessons from the financial market crisis" *</b> <ul style="list-style-type: none"> <li>Klaus Friedrich Otto, editor-in-chief of "Zeitschrift für das gesamte Kreditwesen", in discussion with</li> <li>Ludwig Stiegler, SPD deputy parliamentary party leader</li> </ul> <div style="text-align: right;">sponsored by:  </div>				
From 21.30	<b>Chill-out and get-together in the DomLounge</b> <div style="text-align: right;">sponsored by:  </div>				

Market place in the Conference Foyer and the DomLounge

Market place in the Conference Foyer and the DomLounge

Please note that the forums and workshops do not always start at the same time.

Please note that the Congress language is German.

 These events will be conducted in English

\* These events require separate registration.

Registration forms will be sent to all Congress delegates at the latest four weeks before the Congress.

# Programme

Friday, 2 October 2009

08.15–09.30				sponsored by:	
<b>Business Breakfast *</b>				<b>CLIFFORD CHANCE</b>	
<ul style="list-style-type: none"> <li>Dr Michael Weller, Partner, Clifford Chance, in discussion with</li> <li>Dr Thilo Sarrazin, Member of the Executive Board, Deutsche Bundesbank</li> </ul>					
09.30–10.45 <b>Parallel discussion forums</b>		09.15–10.15 <b>Workshops</b>			
<b>Retail loan management during crises – use of securitisation instruments</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Markus Reule, The Royal Bank of Scotland</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Gerald Christoph Dorsch, Deutsche Postbank</li> <li>Dr Thorsten Funkel, Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)</li> <li>Peter Jakob, DZ BANK</li> <li>Dr Laurenz Uhl, Linklaters</li> <li>Dr Martina Spaeth, UniCredit Group</li> </ul>		<b>German ABS, an investment opportunity</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Volker Läger, Standard &amp; Poor's</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Jan-Peter Hülbert, WestLB</li> <li>Stefan Rolf, Volkswagen Bank</li> <li>Ralf Schmitt, State Street Bank</li> <li>Dr. Sikandar Siddiqui, DekaBank</li> </ul>		<b>ECB criteria and their application</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Peter Scherer, Clifford Chance</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Martin Faßbender, Deutsche Bundesbank</li> <li>Jens Lindner, Commerzbank</li> <li>Alexander von Trotha, Deutsche Bank</li> </ul>	
		<b>New Pfandbrief legislation – market success factors</b> <b>Lessons for the securitisation market</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Dietmar Helms, Baker &amp; McKenzie</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Stéphane Bataille, LBBW</li> <li>Volker Gulde, Moody's Investors Service</li> <li>Jochen Menzen, Eurohypo</li> <li>Jens Tolckmitt, Verband deutscher Pfandbriefbanken e. V.</li> </ul>		<b>Introduction of European securitisation statistics</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Christian Bauer, KPMG</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Jens Conrad, Deutsche Bundesbank</li> <li>Florian Schlüter, Wilmington Trust SP Services</li> </ul>	
10.45–11.15 <b>Coffee break</b>		10.15–10.30 <b>Coffee break</b>			
11.15–12.15 <b>Parallel discussion forums</b>		10.30–11.15 <b>Workshops</b>			
<b>Leasing finance in the crisis – options and legal framework conditions</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Ralf Hesdahl, Mayer Brown</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Frank Kührt, Santander Consumer Bank</li> <li>Barbara Lauer, Linklaters</li> <li>Dr Hubert Schmid, Clifford Chance</li> <li>Matthias Hommel, VR Leasing</li> <li>Florian Wagner, Standard &amp; Poor's</li> </ul>		<b>How banks deal with NPLs – internal bad bank, outsourcing processing and recovery, credit sale</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr. Jörg Keibel, Bundesvereinigung Kreditankauf und Servicing (BKS)</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Martin Nußpickel, SUBITO</li> <li>Dr Stephan Ohlmeyer, Värde Partners Europe</li> </ul>		<b>New options for refinancing customer transactions between covered bonds and ABS</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Matthias Renner, WestLB</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr. Dirk Dunker, DZ Bank</li> <li>Volker Meissmer, LBBW</li> <li>Dr. Martin Scheele, DekaBank</li> </ul>	
		<b>Financial market crisis – lessons for risk management at banks</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Thorsten Liebert, Booz &amp; Company</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Dr Marcus Johannes Chromik, Commerzbank</li> <li>Sven Jansen, zeb/rolfes.schierenbeck.associates</li> </ul>		<b>Tax issues and the securitisation market</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Ingo Kleutgens, Mayer Brown</li> <li>Tino Müller-Duttiné, Baker &amp; McKenzie</li> </ul>	
12.15–12.45 <b>Break</b>		11.15–11.30 <b>Break</b>			
12.45–13.45 <b>Closing forum</b>		11.30–12.15 <b>Workshops</b>			
<b>“Can Financial Centre Germany emerge from the financial crisis as a stronger international competitor?”</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Klaus-Friedrich Otto, editor-in-chief of “Zeitschrift für das gesamte Kreditwesen”</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Lars Hille, Member of the Board of Managing Directors, DZ BANK, TSI Advisory Council</li> <li>Prof Dr Michael Hüther, Director and Member of the Presiding Committee, Institut der deutschen Wirtschaft Köln [iwd]</li> <li>Prof Dr Andreas Pfingsten, Director, Finance Center Münster</li> </ul>		<b>System support for transparency, risk management and analysis of securitisation transactions in accordance with CRD</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Martin Damaske, TXS</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Gerald Christoph Dorsch, Deutsche Postbank</li> <li>Oliver Fochler, Moody's Analytics</li> <li>Viktor Schneider, Landesbank Berlin</li> </ul>		<b>Credit markets in autumn 2009</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Claudius Siegel, Landesbank Hessen-Thüringen</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Thomas Drissner, Commerzbank</li> <li>Markus Ernst, Unicredit Group</li> </ul>	
13.45–15.00 <b>Lunch</b>		<b>Islamic financing products for German SMEs</b> <b>Moderation</b> <ul style="list-style-type: none"> <li>Dr Rüdiger Litten, Norton Rose</li> </ul> <b>Participants</b> <ul style="list-style-type: none"> <li>Andreas Jobst, International Monetary Fund (IMF)</li> <li>Dr Andreas Möhlenkamp, Wirtschaftsverband Stahl- und Metallverarbeitung</li> <li>Zaid el-Mogaddedi, Institute for Islamic Banking and Finance</li> </ul>			
15.00–17.30 <b>Visit to the Reichstag *</b>					
17.30–19.30 <b>Reception in the Theodor Tucher restaurant</b>					

Market place in the Conference Foyer and the DomLounge

Please note that the forums and workshops do not always start at the same time.

Please note that the Congress language is German.

\* These events require separate registration.  
Registration forms will be sent to all Congress delegates at the latest four weeks before the Congress.

4 October 2009 (May be subject to change)